#### **SELECTED PROBLEMS:**

## HR Consulting Skills: The Role of the Strategic HR Business Partner

Dr. Joe McCune e-mail jmccune@smlr.rutgers.edu Spring, 2025 848 445-1052 Room 006 JLB - 7:20-10:00

## **Course Objective**

Dramatic changes in the business environment (e.g., increased competition, new technology) have provided the opportunity for HR Professionals to have a significant impact on their company's ability to compete successfully. To capitalize on this opportunity, HR professionals must move from a tactical, specialist or generalist role to become a **Strategic HR Business Partner**. This class covers the competencies needed by HR professionals to become more strategically focused and learn to "partner" with their internal clients to become value-added contributors and trusted advisors. These competencies include:

- □ Partnering Skills. Build effective client relations, prioritize multiple stakeholders, conduct client meetings, develop trust with clients, deal with difficult clients, and develop more effective, contracting, sales and negotiating skills
- Diagnosis & Measurement. Learn to use a structured diagnostic process to define the problem, collect and analyze data, and develop a feasible action plan linking project results to organizational strategic goals. Use of appropriate models (e.g., BSC) and tools needed to collect data that supports a compelling business case for your project
- □ Facilitation Skills/Consulting Tools. Learn to influence without authority, develop executive coaching/mentoring skills, facilitate interpersonal processes: conflict resolution/mediation, communication, problem-solving, and decision making
- □ Facilitating Change/Project Management. Develop, staff and manage organizational improvement project teams, overcome resistance and build commitment to projects, create and facilitate effective team structures and employ agile project management processes (e.g., scrum)

## **Course Objective**

The first half of the class focuses on the knowledge and skills necessary to interact with a client, diagnose the problem and propose and sell an action plan that will be properly resourced and have a positive business impact. The focus is on the actions necessary to help execute strategy and improve the effectiveness of the organization while developing positive client relations.

The second half of the class focuses on the knowledge and skills necessary for the SHRBP to facilitate interpersonal processes: communication, conflict resolution, problem-solving, & decision making and learn to influence without authority. Creating and facilitating project improvement teams will be emphasized.

Two assessments (Social Styles and Conflict Resolution Styles) will be conducted to provide students with a framework to better understand how they relate to others and suggest ways to adapt to different situations or types of clients, and a **live organizational case** will be presented.

## **Learning Goals**

To develop conceptual understanding and skills related to: 1) building a strategic partnership with senior managers, 2) designing projects that link HR Department activities to the organization's strategic objectives and demonstrate measurable business impact, 3) developing and maintaining positive client relations, and 4) planning and managing projects to enhance the organization's capability and competitive advantage.

- Understand how to diagnose organizational problems using a structured diagnostic model
- Learn to develop and sell a proposal that will result in a measurable business impact
- Understand how to influence without authority and to develop trusting relations with clients
- Understand the application of organizational change theories, project management and facilitation skills to intervene effectively in problems facing the HR Business Partner
- understand how to design and implement HR consulting projects
- Develop skills in creating project teams and planning & implementing the project

## SMLR Learning Objectives

# .VI) Application – Demonstrate an understanding of how to apply knowledge necessary for effective work performance

- Apply concepts and substantive institutional knowledge, to understanding contemporary developments related to work
- Understand the legal, regulatory and ethical issues related to their field
- Develop HRM functional capabilities used to select, motivate, and develop workers
- Understand the internal and external alignment and measurement of HRM practices

## VII) Professional Development – Demonstrate an ability to interact with and influence others in a professional manner, and to effectively present ideas and recommendations

- Develop effective presentation skills appropriate for different settings and audiences
- Develop career management skills to navigate one's career
- Develop capabilities to work and lead in a multicultural and diverse environment
- Work productively in teams, in social networks, and on an individual basis
- Develop cultural agility competencies
- Demonstrate lifelong personal and professional development skills

**Readings:** All assigned readings are listed on the syllabus by topic and posted on Sakai

### **Evaluation:**

Exam I 35 points
Exam II 35 points
Project 30 points

Week	TOPIC	READINGS
1	Consulting Model	Schein - Process Consulting
	Business consulting	S
	Organizational consulting	
	The SHRBP consulting model	
	The 7 essential meetings	
	Consulting objectives (value & relationship)	
2	Consulting Model	Ulrich-Why HR
	Why consulting efforts fail	Ulrich- HR Effectiveness
	Measuring consulting success	
	Effective consulting guidelines	
	The contracting process	
3	Client Relations	Schneider - Customer Needs
-	Dealing with difficult clients	
	Qualifying the client	
	Determining feasibility	
	Building a relationship	
	Conducting the Exploratory meeting	
4	Organizational Diagnosis & Sales	Weisbord - Diagnosis
	Data collection & analysis	_
	Diagnostic models & tools	
	Tactical vs strategic diagnosis	
	Creating a project model & objective	
	Making a business case	
	Conducting the sales meeting	
5	The Value of Corporate HR	Ulrich - Strategic Partner
	The threat to corporate HR	Why we hate HR
	Defining HR's value proposition	
	Determining HR's brand	
	PDF as model for corporate staff	
	Transforming the HR Department	
6	Contracting Skills: Negotiation Skills	Ury - Barriers to Cooperation
	Defining success	
	Barriers to negotiations	
	Planning for the negotiation	
	Interests, positions & tactics	
2/5	Conducting a negotiation	
3/7	EXAM I	

8	Facilitation Skills: Communication	Schwartz - Facilitator Role
	Communication errors	
	Social Styles Assessment	
	Improving the communication process	
9	Facilitation Skills: Influence without Authority	Cialdini – <i>Influence</i>
	Basic vs development facilitation	Cialdini – Instant Influence
	The facilitation process	Cialdini – Weapons of Influences
	Depth of intervention	
	Increasing personal power	
	How to influence effectively	
10	Facilitation Skills: Conflict Resolution	
	The Thomas Process Model	
	Conflict Resolution Styles	
	How to mediate conflict	
	Facilitation Skills: Executive Coaching	
	Advising goals & process	
	Giving feedback to a client	
	The role of the executive coach	
11	Facilitation Skills: Problem Solving & Decision	Nature of Judgment
	Making	McKinsey -Decisions
	Barriers to problem solving	
	Problem-solving models & tools	
	Common decision errors	
	Improving decision making (e.g., Pugh Matrix)	
	Facilitating a problem-solving session	
12	Facilitation Skills: Team Building	Schwartz - Team
	The challenge of teams	Edmondson – Psychological Safety
	Requirements for effective team functioning	Edmondson- Teamwork
	Champion, leader & facilitator roles	
	Creating a project team	
	Facilitating a new team start-up meeting	

13	Facilitation Skills: Project Management	Cappelli- HR Goes Agile
	Project Planning	Scrum –Guide US
	Contract, Schedule, Responsibilities	Agile, Lean, Scrum & Kanban
	Project implementation	Leading Design Thinking
	Project management tools	
	Waterfall vs. Agile	
	Scrum basics & roles	
4/30	PRESENTATION	
5/7	EXAM II	

## **Team Assignment**

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Select a **consulting model** in which you are interested.

- Lean (Toyota Production System)
- 6-Sigma
- SCRUM
- Design Thinking (IBM)
- Lean Startup (GE)

## **Paper**

Address each of the following areas:

- its history and how it was created
- how it defines **Success**
- explain its organizing Model
- the **Process** used to implement it
- the **tools** and how they are used
- the metrics used to **evaluate** its impact
- the resources, conditions and types of problems necessary for success
- Provide two **examples** of specific **companies** using the technique with **evidence** of its effectiveness
- Make a clear recommendation for using or not using the technique
- Cite all references

### **Team Presentations**

Should provide a clear recommendation for the use (or avoidance) of the tool and should include:

- brief summary of the history and background of the technique
- Use **SMPTE** to explain how it works
- examples of companies using the technique and the expected value it provides
- a **definitive judgment** of the usefulness of the approach and the conditions necessary for its successful implementation
- Presentation should be around 15 minutes

### **Academic Honesty and Code of Conduct**

Students are expected to abide by Rutgers's Academic Integrity Policy and Code of Student Conduct. Acts of cheating, plagiarism, forgery, fabrication or misrepresentation are not tolerated and will be dealt with according to the university policies and procedures. If you have doubts concerning committing a potential act of academic dishonesty, please contact the course instructor for advice. Moreover, you are advised to check the websites of the Office of Academic Integrity at: <a href="http://academicintegrity.rutgers.edu/">http://academicintegrity.rutgers.edu/</a> and the Office of Student Conduct at: <a href="http://studentconduct.rutgers.edu/">http://studentconduct.rutgers.edu/</a>

#### **Special Needs and Accommodation**

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https://ods.rutgers.edu/students/registration-form". For additional information, please visit the website of the Office of Disability Services at: https://ods.rutgers.edu/students.