



THE WHITE HOUSE
WASHINGTON

White House Convening on Worker Ownership

Thursday, July 25th

Event Duration: 12:00 – 3:00 PM ET

Indian Treaty Room

12:00 – 12:15 PM | Welcome & Introductory Remarks from Senior Administration Officials

Administrator Isabel Casillas Guzman, Small Business Administration

Assistant Secretary for Employee Benefits Security Lisa Gomez, Department of Labor

Alex Jacquez, Special Assistant to the President for Economic Development & Industrial Strategy, White House National Economic Council

12:15 – 12:20 PM | State of Worker Ownership

Joseph Blasi, U.S. Treasury Department

12:20 – 1:05 PM | Opening Plenary: Importance of Worker Ownership to the Biden-Harris Administration's Economic Agenda

Moderated by: Alex Jacquez, Special Assistant to the President for Economic Development & Industrial Strategy, White House National Economic Council

Panelists: Jim Bonham, The ESOP Association; Assistant Secretary Lisa Gomez, Department of Labor; Stacie Posey, Small Business Administration; Meegan Moriarty, U.S. Department of Agriculture; Evan Edwards, Project Equity

1:05 – 1:15 PM | Break in Programming

1:15 – 1:55 PM | Panel: Benefits of Worker Ownership for Workers and Communities

Moderated by: Alejandro Molina, Senior Policy Advisor, White House National Economic Council

Panelists: Rob Witherell, United Steelworkers; Dr. Adria Scharf, Rutgers Institute for the Study of Employee Ownership and Profit Sharing; Loren Rodgers, National Center for Employee Ownership; Terrell Cannon, Homecare Associates

1:55 – 2:00 PM | Break in Programming

2:00 – 2:40 PM | Panel: Increasing Access to Capital for Worker Ownership Transitions

Moderated by: Vaishant Sharma, Senior Policy Advisor, White House National Economic Council

Panelists: Leah Turnbull, BMO Bank; Sarah Keh, Prudential Inc.; Ian Mohler, Mosaic Partners

2:40 – 3:00 PM | Networking and Exit