7th Annual Private Equity and Employee Share Ownership Symposium

An Event for Private Equity, Family Office, Private Credit, and Mezzanine Investors

Friday, November 22, 2024 9 AM – 1 PM ET

Hosted by the
Institute for the Study of Employee Ownership and Profit Sharing
at the Rutgers School of Management and Labor Relations

9:00	Welcome & Introductory Remarks Mark Anner, Rutgers Bill Castellano, Rutgers Chris Michael, Rutgers
9:10	"State of the Field" Address Aziz El-Tahch, Stout Jeff Zolkin, Stout
9:20	KKR and GeoStabilization International Graham Thomas, KKR Colby Barrett, GeoStabilization International
9:55	Paralign Capital Partners, J.P. Morgan, Polsinelli, and Ballard Spahr Ted Margarit, Paralign Capital Partners Regina Carls, J.P. Morgan Renee Lewis, Polsinelli Amy Arndt, Ballard Spahr
10:25	InTandem Capital Partners and Vivo Infusion Elliot Cooperstone, InTandem Capital Partners Brad Coppens, InTandem Capital Partners Jen Betz, Vivo Infusion Chris Reef, Vivo Infusion
10:40	Apis & Heritage Capital Partners and AgWest Farm Credit Philip Reeves, Apis & Heritage Capital Partners Michael Brownrigg, Apis & Heritage Capital Partners Todd Hatley, AgWest Farm Credit
11:10	Carta Hamza Shad, Carta Jackie Ammon, Carta
11:30	Zolidar Sonali Kothari, Zolidar
11:40	Keynote Address Corey Rosen, National Center for Employee Ownership
11:55	McDermott Will & Emery Ted Becker, McDermott Will & Emery
12:25	Morgan Lewis, Patterson Thoma, and Hossley Lighting & Power Solutions John Kober, Morgan Lewis Colin Patrick, Patterson Thoma Al Near, Hossley Lighting & Power Solutions